



THANK YOU for including the ULI Foundation in your estate plans and for becoming a valued member of the James J. Curtis Planned Giving Society. Your generous consideration will help ensure that ULI remains the leading institution on the built environment for future generations.

Donor Name(s):

Year(s) of Birth:

Address:

Phone:

Email:

By making this gift, you become a member of The James J. Curtis Society. In an effort to inspire others to make similar gifts, we like to list society members in ULI Foundation publications from time to time. Indicate your preference below:

I would like to be listed as a James J. Curtis Society member which may include listing my gift within a dollar range.

I prefer that my gift not be listed within a dollar range, but you may list my name as a James J. Curtis Society member.

I prefer to remain completely anonymous for this gift.

List name(s) as:

Optional Information: We wish to assure you that all information on this statement of intention does not constitute a legal obligation and will not be legally binding in any way on you, your heirs, or your estate. Further, The ULI Foundation understands that the size of your future gift may be significantly different from the amount estimated below. If you make any changes to your provision, please notify us so that we may update our records.

Type of Bequest: If willing to disclose, please check all that apply and estimate the value of each gift in today's dollars. If you have named the ULI Foundation as a percentage beneficiary, please indicate the dollar value of the ULI Foundation's percentage.

Will: \$

Insurance Policy: \$

Revocable living trust: \$

Real estate (please describe below): \$

Charitable remainder trust: \$

Retirement plan/IRA: \$

Other Asset:

\$

Additional Information:

Is your bequest contingent? No Yes (please explain):

A contingent bequest comes to The ULI Foundation only if the other named beneficiaries do not survive you.

Signature

Date